

NEW in SIX 2013 . . . At a glance



Built on the re-architected SIX platform, SIX 2013 offers improvements in virtually every area of the solution – from data and project management, QuickBooks and third-party integration, mobile connectivity, and a major upgrade in the software’s drawing capabilities – the application offers today’s system integrators with a powerful, yet easy to use solution that can positively effect all areas of their business.

It's time to work. It's time to profit. It's time to grow

Continued...

Utilizing input from the field, improvements have been made to each of the major areas of the application that will help users be more effective in the course of their daily work, while simultaneously increasing the organization's operational efficiencies across the board.

MAJOR FEATURES

- Configurable product price types - support for up to 12 product price types
- Compare Project Item with Catalog Item – compare project items with catalog items on a field by field basis with update to/from catalog
- New Excel Report Wizard – new wizard to create custom excel reports with aggregation
- Product Tree in Visio and AutoCAD
- Improved Elevation and Plan Shapes in Visio
- Improved Finish Wire Shape in Visio with custom line ends based on input terminal and output terminal
- Memory Improvements across the application – lower memory footprint

CATALOG

- Configurable product price types - support for up to 12 product price types
- Find Product Usages (Accessories and Package Items) and Replace
- Mark accessories and package items as “Non Billable” in catalog
- Merge Users and Resources
- Price and Cost fields store 4 decimals units and reduce rounding errors on margin and markup
- Data Browser improved search
- Export Labor and Package Items to CSV format
- Add option to calculate Rack Units from Height

PROJECTS

- Compare Project Item with Catalog Item – compare project items with catalog items on a field by field basis with update to/from catalog
- Split Bulk Wire – Bulk Wire can be split to multiple wire runs

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Projects Continued...

- Wire Project Items can have a Component ID format distinct from Products in a project.
- Remove Project Locations Types and replace with simpler Location Groups
- Add Labor Adjustment to project and project phases
- Add Discount to Products in Projects
- Add Project Items to an Existing Package
- Clone Project Locations with Child Locations
- Clone Project Items has option to keep cloned item in same package and keep as accessory
- Collapse and Expand items with accessories on Project Editor
- Export Project Comments and Project Revisions to Excel
- Replace Product and Replace Labor have option to "Maintain Installation Price"
- Component ID editable in Project Editor Grids
- Cursor defaults to Search when Add Products, Add Labor and Add Package dialogs are opened
- Add Product, Add Labor and Add Package dialogs persist in size
- Allow drawings and projects to open read only if user has View Projects or View My Projects Permission
- Add ClientNumber to Project Number format
- Increase the projects per page to 250 in Project Explorer

DRAWINGS

- Product Tree on Visio and AutoCAD
- Improved Elevation and Plan Shapes in Visio
- Improved Finish Wire Shape in Visio with custom line ends based on input terminal and output terminal
- Assign shapes and blocks to categories and subcategories
- Store shape data with Visio shape assignments to categories and products
- Configurable Shape and Block selection rules
- Sync Shapes and Blocks over SIX Server
- Browse function to add custom shapes and blocks

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Drawings Continued...

- Visio – display custom text on shape mouse over
- Support added for AutoCAD 2014
- AutoCAD – Insert Drawing Pages
- Setting to drop accessory shapes with parent shape to drawing surface
- Run reports for items not on specific drawing pages

REPORTS

- New Excel Report Wizard – new wizard to create custom excel reports with aggregation
- Foreign Currency Options in Reports – option to run reports in a foreign currency at a specified exchange rate
- Report Setting to print reports in A4
- Edit custom reports from Report Explorer
- New client report “Proposal With Images (Equipment and Labor)”
- New management report “Line Item Detail with Margin”
- Support Brother Label printing in 64bit machines
- New report setting “Hide zero prices in proposals”
- Proposal reports have new parameter to display discounts
- Add parameters for OFE and Labor to Installation and Management reports
- Publish a custom report has option to copy report to server
- Persist Report Viewer size and state
- Apply themes to Scope of Work Document, System Summary, Location Summary Proposal Summary, and Contract
- Price Type added to reporting xml schema
- Parameter settings get reset when you create a new report based off of an existing report
- Allow users to edit custom reports design from Report Explorer

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QUICKBOOKS

- “Export to Purchase Order” and “Add to Existing Purchase Order” from Project Editor
- Option to “Add to Existing Estimate” from Project Editor
- Setting to export products as one summarized product and one summarized labor
- QuickBooks Sync improvements – sync based on price type, Vendor added to Sync.
- Export taxable and non-taxable items on separate lines to estimate
- Customer Lists and Item lists load faster

SERVICE ORDERS

- Progress list is customizable
- Quick Filter to filter on Clients and Progress
- Archive Service Orders

CALENDARS

- **My Calendar** – view calendar for currently signed in user
- **Project Calendar** – view calendar for a specific project
- **Service Order Calendar** – view calendar for specific service orders only

